

অসম গ্রামীণ বিকাশ বেঙ্ক ASSAM GRAMIN VIKASH BANK

(A joint undertaking of Govt. of India, Govt. of Assam & Punjab National Bank) Head Office: G S Road, Bhangagarh, Guwahati -781005 (Assam)

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AGVB/PER/32/ OM-132/2021-22

Date: 31.12.2021

To, The All Branches/ Offices, The All Departments at Head Office All RSETIs and PMO, Kolkata

Submission of actual and final declaration form by the general staff pensioners to pension paying Branch declaring their actual investment for availing income tax rebate for the financial year 2021-22 latest by 21st January 2022.

The Bank has issued circular regarding submission of Actual and Final Declaration Form of Investment by the Staff Pensioners for the FY 2021-22 vide circular No AGVB/PER/07/OM-21/2021-22 dated 03.05.2021

A revised Declaration form marked as Annexure I is enclosed herewith and all concerned are advised to submit the format to the Branch within 21st January 2022 along with proof of investment (Self-attested copies). Non receipt of the same within stipulated time, it will be presumed that the Ex-Employee has No Investment for availing Income Tax Rebate for the Financial Year 2021-2022 and Income tax will be calculated accordingly under old tax regime.

The Pension Paying Branches on receipt of the Actual Declaration (Annexure-I) along with proof of Investment in duplicate from the staff pensioners, will forward one authenticated/verified copy to Pension Cell, Head Office so as to reach latest by 27th January 2022.

It is reiterated that the Branches shall retain one copy of the Actual Declaration along with Proof of Investment submitted by the staff pensioners at their end for proper record.

In case of any operational issues the Branches may contact HoD (Personnel)/Manager Pension Cell through email at pensioncell@agvb.co.in .

A copy of this circular may be displayed on the notice board of the Branches and Offices for information of all concerned.

A copy of this circular is also available in the portal of the Bank's website (www.agvbank.co.in).

General Manager

Annexure-I

PROPOSED DECLARATION OF INVESTMENT AND OTHER INFORMATION FOR AVAILAING INCOME TAX REBATE BY STAFF PENSIONERS FOR THE FINANCIAL YEAR 2021-22 {To be submitted in Duplicate Latest By 21.01.2022 (Actual)}

Name of the Ex-Employee of Assam Gramin Vikash Bank		
P.P.O. No.		
PAN		
Option For Tax Regime [Please Tick as applicable]	New /	Existing (Old)
Income Tax Rebate for the Financial Year	2021-2022	
Name of the Branch where pension is Credited		
Account No. where pension is Credited		
Mobile No.		

A. DEDUCTION UNDER CHAPTER – VI A	Amount of deduction claimed (Rs.)
U/S 80D Medical Insurance	
U/S 80D Medical Insurance for Senior Citizen	
NPS Under Section U/S 80CCD	
U/S 80DD maintenance of Handicap Dependent	
U/S 80DDB Medical treatment on specific disease for super senior citizen	
U/S 80DDB Medical treatment on specific disease for senior citizen	
U/S 80DDB Medical treatment on specific disease	
U/S 80E Higher Education (interest on education loan which has been served)	
U/S 80U Self handicap (severe disability and other disability)	and the single-star bull-state and
U/S 80EE Interest on Housing Loan/HBL	Make the second of the second
Donation U/S 80G - 100% scheme	
Donation U/S 80G - 50% scheme	
U/S 80 TTA - Interest on deposit in Savings account	
U/S 80 TTB - Deduction in respect of interest of deposits in case of	
senior citizen (it will be applicable if interest income is shown in other	
income column)	
U/S 80CCC - Investment in any approved Pension scheme	
B. INVESTMENT UNDER SECTION – 80C	
Children Education Tuition Fee	
Infrastructure Bond (U/S 80CCF)	
Public Provident Fund (PPF)	
Mutual Fund approved under the Act	
National Savings Scheme (NSS)	
National Savings Certificate (NSC)	
FD under Tax Savings Scheme with schedule Bank (>=5 Years)	
NSC interest reinvested	
Housing Loan Principal repaid	
Life Insurance premium paid (Premium <15% of the policy amount & <	
10% of the policy amnt if the policy was issued on or after 01.01.2013)	
ULIP investment approved for tax rebate	
Other deduction U/S 80C (to be specified)	

> Enclosed proof of Investment as declared above.

Date:	Signature of the pensioner

For Branch use

Branch:

Signature with seal of Branch Head/Verifying Official with date

NB- It is mandatory to select the Option for Tax Regime (New/Old)